

AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
New York, New York 10036
Tel: (212) 872-1000
Fax: (212) 872-1002
Ira S. Dizengoff
Arik Preis
Mitchell Hurley
Sara L. Brauner

*Counsel to the Official Committee of
Unsecured Creditors of Purdue Pharma L.P., et al*

COLE SCHOTZ P.C.
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Tel: (302) 655-5000
Fax: (302) 658-6395
Justin R. Alberto (admitted *pro hac vice*)

*Efficiency Counsel to the Official Committee of
Unsecured Creditors of Purdue Pharma L.P., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
PURDUE PHARMA L.P., et al.,	:	Case No. 19-23649 (RDD)
Debtors. ¹	:	(Jointly Administered)
	:	

**EIGHTEENTH MONTHLY FEE STATEMENT OF COLE SCHOTZ P.C.
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM AUGUST 1, 2021 THROUGH AUGUST 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrum Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Applicant	Cole Schotz P.C.
Name of Client	Official Committee of Unsecured Creditors
Petition Date	September 15, 2019
Date of Order Approving Employment	April 22, 2020 (<i>nunc pro tunc</i> to February 24, 2020)
Time Period Covered	August 1, 2021 – August 31, 2021
Total Fees Incurred	\$73,364.50
20% Holdback	\$14,672.90
Total Fees Less 20% Holdback	\$58,691.60
Total Expenses Incurred	\$27.80
Total Fees and Expenses Requested	\$73,392.30

Cole Schotz P.C. (“Cole Schotz”), in its capacity as efficiency counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Purdue Pharma, L.P. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Eighteenth Monthly Fee Statement”) covering the period from August 1, 2021 through and including August 31, 2021 (the “Compensation Period”) in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [D.I. 529]. By this Eighteenth Monthly Fee Statement, Cole Schotz requests (a) interim allowance and payment of compensation in the amount of \$73,364.50 for fees on account of reasonable and necessary professional services rendered to the Committee by Cole Schotz and (b) reimbursement of actual and necessary costs and expenses in the amount of \$27.80 incurred by Cole Schotz during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each Cole

Schotz professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by Cole Schotz for services rendered to the Committee are the same rates that Cole Schotz charges generally for professional services rendered to its non-bankruptcy clients.

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Cole Schotz professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a complete itemization of tasks performed by Cole Schotz professionals and paraprofessionals that provided services to the Committee during the Compensation Period.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

4. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Cole Schotz in connection with services rendered to the Committee during the Compensation Period.

5. **Exhibit E** sets forth a complete itemization of disbursements incurred by Cole Schotz in connection with services rendered to the Committee during the Compensation Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Eighteenth Monthly Fee Statement will be given to (i) Purdue Pharma L.P., 201 Tresser Blvd, Stamford, CT 06901, Attn: Jon Lowne (Jon.Lowne@pharma.com); (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Christopher Robertson (christopher.robertson@davispolk.com) and Dylan Consla (dylan.consla@davispolk.com); (iii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Paul K.

Schwartzberg (Paul.Schwartzberg@usdoj.gov); and (iv) the independent fee examiner appointed in these chapter 11 cases, David M. Klauder, Esq., Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware, 19801 (dklauder@bk-legal.com) (collectively, the “Notice Parties”).

7. Objections to this Eighteenth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties and undersigned counsel to the Committee so as to be received by no later than November 22, 2021 at 12:00 p.m. (ET) (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

8. If no objections to this Eighteenth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

9. If an objection to this Eighteenth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Eighteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

Dated: November 8, 2021
New York, New York

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Arik Preis
Ira Dizengoff
Arik Preis
Mitchell Hurley
Sara Brauner
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002

- and -

COLE SCHOTZ P.C.

Justin R. Alberto (No. 5126)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
jalberto@coleschotz.com

*Co-Counsel to the Official Committee of Unsecured
Creditors of Purdue Pharma L.P., et al.*

EXHIBIT A

Timekeeper Summary

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Number of Years in that Position	Hourly Billing Rate ¹	Total Billed Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy) (since 2020)	\$645.00	36.8	\$23,736.00
Jason R. Melzer	2003	Member (Litigation) (since 2009)	\$655.00	46.6	\$30,523.00
Patrick J. Reilley	2003	Member (Bankruptcy) (since 2011)	\$640.00	6.0	\$3,840.00
Susan Usatine	1998	Member (Litigation) (since 2006)	\$635.00	0.6	\$381.00
Michael C. Klauder	2014	Member (Litigation) (since 2021)	\$430.00	1.5	\$645.00
Donald A. Ottaunick	1984	Member (Litigation) (since 2000)	\$735.00	5.5	\$4,042.50
Lauren M. Manduke	2009	Member (Litigation) (since 2017)	\$520.00	1.8	\$936.00
Sophie E. Macon	2018	Associate (Bankruptcy) (since 2020)	\$450.00	0.2	\$90.00
Larry Morton	N/A	Paralegal (Bankruptcy) (since 2020)	\$315.00	7.2	\$2,268.00
Kathleen R. Sermabekian	N/A	Paralegal (Litigation) (since 2016)	\$270.00	23.0	\$6,210.00

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services performed prior to September 1, 2021. On August 27, 2021 Cole Schotz filed *Notice of Increase of Hourly Rates of Cole Schotz's Professionals* [ECF No. 3714] which adjusted hourly rates effective September 1, 2021.

Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy) (since 2008)	\$315.00	2.2	\$693.00
TOTAL			131.4		\$73,364.50

EXHIBIT B

COMPENSATION BY PROJECT CATEGORY
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Project Category	Total Hours	Total Fees
Case Administration	1.9	\$918.00
Committee Matters and Creditor Meetings	5.5	\$3,529.00
Creditor Inquiries	0.7	\$451.50
Document Review/Committee Investigation	30.5	\$11,315.50
Litigation/Gen. (Except Automatic Stay Relief)	1.9	\$899.00
General	0.9	\$580.50
Fee Application Matters/Objections	7.2	\$2,400.00
Preparation for and Attendance at Hearings	71.1	\$46,325.50
Reorganization Plan	9.9	\$6,378.50
Retention Matters	1.8	\$567.00
TOTAL	131.4	\$73,364.50

EXHIBIT C

Invoice

Cole Schotz P.C.

PURDUE PHARM, L.P.
N/A - FEE APPLICATION ONLY

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS	Invoice Date:	September 9, 2021
	Invoice Number:	898987
	Matter Number:	60810-0001

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2021

CASE ADMINISTRATION **1.90** **918.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/04/21	PJR	REVIEW EMAIL FROM A. PREIS RE: CASE STATUS AND OPEN ISSUES	0.10	64.00
08/10/21	PJR	REVIEW EMAILS FROM A. PREIS RE: CASE STATUS AND OPEN ISSUES	0.20	128.00
08/13/21	LSM	ARRANGE TELEPHONIC APPEARANCE FOR J. ALBERTO FOR THE AUGUST 16, 2021 HEARING	0.30	94.50
08/13/21	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATE	0.10	31.50
08/24/21	PVR	EMAIL FROM AND TO A. DE LEO AND DRAFT NOTICE OF RATE CHANGE FOR COLE SCHOTZ	0.40	126.00
08/24/21	SEM	COORDINATE PREPARATION OF AND REVIEW/REVISE CS NOTICE OF RATE CHANGE	0.20	90.00
08/24/21	PJR	REVIEW EMAIL FROM A. PREIS AND SUMMARY OF CONFIRMATION HEARING	0.20	128.00
08/25/21	PJR	REVIEW EMAILS FROM A. PREIS RE: SUMMARY OF CONFIRMATION HEARING	0.20	128.00
08/26/21	PJR	REVIEW EMAILS FROM A. PREIS RE: CASE STATUS AND CONFIRMATION ISSUES	0.20	128.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **5.50** **3,529.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/01/21	JRA	REVIEW OCC UPDATE MATERIALS	0.30	193.50
08/02/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH M. ATKINSON, A. PREIS AND UCC MEMBERS	0.60	387.00
08/02/21	JRA	EMAILS WITH A. PREIS, OCC MEMBERS AND J. MELZER RE TODAY'S UPDATE CALL	0.30	193.50
08/06/21	PJR	ATTEND COMMITTEE CALL WITH MEMBERS AND COMMITTEE PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.50	320.00
08/06/21	PJR	REVIEW EMAIL FROM A. PREIS AND RELATED COMMITTEE MATERIALS IN ADVANCE OF CALL	0.30	192.00
08/06/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS AND UCC MEMBERS	0.40	258.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/09/21	PJR	REVIEW EMAIL FROM A. PREIS AND REVIEW RELATED PLEADINGS IN ADVANCE OF COMMITTEE CALL	0.40	256.00
08/09/21	PJR	ATTEND COMMITTEE CALL WITH MEMBERS AND COMMITTEE PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.40	256.00
08/15/21	JRA	REVIEW A. PREIS UCC UPDATE EMAIL AND MATERIALS	0.20	129.00
08/24/21	PJR	ATTEND COMMITTEE MEETING RE: CASE STATUS AND OPEN ISSUES	0.90	576.00
08/30/21	PJR	REVIEW EMAILS FROM A. PREIS AND REVIEW RELATED COMMITTEE MATERIALS RE: COMMITTEE UPDATE, PLAN ISSUES AND CASE STATUS	0.30	192.00
08/30/21	PJR	PARTICIPATE ON COMMITTEE CALL WITH MEMBERS AND COMMITTEE PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.90	576.00
CREDITOR INQUIRIES			0.70	451.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/27/21	JRA	RETURN ADDITIONAL CREDITOR INQUIRIES RE CONFIRMATION	0.30	193.50
08/30/21	JRA	RETURN CREDITOR INQUIRIES RE CONFIRMATION	0.40	258.00
DOCUMENT REVIEW/COMMITTEE INVESTIGATION			30.50	11,315.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/02/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE	0.80	216.00
08/02/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/03/21	LYM	CHECK AND ADDRESS HOT DOCUMENTS	0.40	208.00
08/03/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/03/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE	0.80	216.00
08/04/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/04/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE	0.80	216.00
08/05/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.80	216.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/05/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/06/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/06/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.70	189.00
08/09/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/09/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.80	216.00
08/10/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/10/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.80	216.00
08/11/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/11/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.80	216.00
08/12/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.80	216.00
08/12/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/13/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.70	189.00
08/13/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/13/21	LYM	SECOND LEVEL REVIEW OF HOT DOCUMENTS	1.40	728.00
08/18/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.60	162.00
08/18/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.70	189.00

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DATE	INITIALS	Description	HOURS	AMOUNT
08/23/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/23/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.60	162.00
08/24/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/24/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.60	162.00
08/25/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/25/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.60	162.00
08/26/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.60	162.00
08/26/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/27/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/27/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.60	162.00
08/30/21	DAO	REVIEW DOCUMENTS IN CONNECTION WITH SETTLEMENT ANALYSIS	0.30	220.50
08/30/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.80	216.00
08/30/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/31/21	SMU	WORK ON DISCOVERY REVIEW	0.20	127.00
08/31/21	DAO	REVIEW DOCUMENTS	5.20	3,822.00
08/31/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR PURDUE CONFIRMATION RESERVE FTP DATABASE.	0.50	135.00
08/31/21	KYS	PREPARE RELATIVITY SEARCH RE: BATCHES REVIEWED, BATCHES IN PROGRESS, AND BATCHES TO BE COMPLETED FOR CHAPTER 11 CASE DATABASE.	0.60	162.00

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FEES APPLICATION MATTERS/OBJECTIONS			7.20	2,400.00
DATE	INITIALS	Description	 HOURS	AMOUNT
08/15/21	JRA	REVIEW AND COMMENT ON DRAFT FEE ORDER (.1); EMAILS WITH E. LISOVICZ RE SAME (.2)	0.30	193.50
08/19/21	LSM	DRAFT SIXTEENTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.90	283.50
08/20/21	JRA	EMAILS WITH LM RE FEE APPS	0.10	64.50
08/23/21	LSM	COMPLETE DRAFT OF SIXTEENTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD SAME TO J. ALBERTO RE: JUNE 2021 FEES/EXPENSES	1.80	567.00
08/26/21	LSM	REVIEW EXHIBITS/INVOICE FOR JULY 2021 FEES/EXPENSE FOR COLE SCHOTZ	0.80	252.00
08/30/21	LSM	DRAFT SEVENTEENTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ FEES/EXPENSES FOR JULY 2021 AND FORWARD SAME TO J. ALBERTO WITH COMMENTS	3.30	1,039.50
GENERAL			0.90	580.50
DATE	INITIALS	Description	 HOURS	AMOUNT
08/30/21	JRA	PARTICIPATE IN UCC UPDATE CALL WITH A. PREIS, S. BRAUNER, M. ATKINSON AND UCC MEMBERS	0.90	580.50
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			1.90	899.00
DATE	INITIALS	Description	 HOURS	AMOUNT
08/04/21	MXK	REVIEW DRAFT RESPONSES TO AGLIC'S DISCOVERY REQUESTS	0.30	129.00
08/11/21	MXK	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE: INSURANCE COVERAGE CLAIM/ISSUES	1.20	516.00
08/30/21	SMU	WORK ON DISCOVERY REVIEW	0.40	254.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			71.10	46,325.50
DATE	INITIALS	Description	 HOURS	AMOUNT
08/09/21	JRA	EMAILS WITH A. PREIS AND UCC MEMBERS RE PRETRIAL HEARING	0.20	129.00
08/11/21	JRA	EMAILS WITH J. MELZER AND A. PREIS RE CONFIRMATION HEARING	0.20	129.00
08/12/21	JRM	ATTEND CONFIRMATION HEARING.	5.40	3,537.00
08/12/21	JRA	EMAILS WITH A. PREIS, J. MELZER AND UCC MEMBERS RE CONFIRMATION HEARING	0.30	193.50
08/13/21	JRM	ATTEND CONFIRMATION HEARING.	5.10	3,340.50
08/13/21	JRA	EMAILS WITH E. LISOVICZ AND LM RE 8/16 HEARING	0.30	193.50
08/13/21	JRA	EMAILS WITH A. PREIS AND UCC MEMBERS RE TODAY'S HEARING	0.20	129.00
08/15/21	JRA	EMAILS WITH J. MELZER RE CONFIRMATION AND FEE HEARING	0.20	129.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
08/15/21	JRA	FURTHER EMAILS WITH A. PREIS AND UCC MEMBERS RE CONFIRMATION HEARING AND ISSUES FOR SAME	0.40	258.00
08/16/21	JRM	ATTEND CONFIRMATION HEARING.	6.20	4,061.00
08/16/21	JRA	ATTEND HEARING (PARTIAL)	3.90	2,515.50
08/17/21	JRM	ATTEND CONFIRMATION HEARING.	5.60	3,668.00
08/17/21	JRA	ATTEND HEARING (PARTIAL)	3.50	2,257.50
08/18/21	JRA	ATTEND HEARING (PARTIAL)	2.70	1,741.50
08/18/21	JRA	SEVERAL EMAILS WITH A. PREIS, UCC MEMBERS AND LITIGATION PARTIES RE CONFIRMATION HEARING	0.60	387.00
08/18/21	JRM	ATTEND CONFIRMATION HEARING.	4.10	2,685.50
08/19/21	JRM	ATTEND CONFIRMATION HEARING.	5.50	3,602.50
08/19/21	JRA	SEVERAL EMAILS WITH A. PREIS, M. ATKINSON AND UCC MEMBERS RE CONFIRMATION HEARING	0.60	387.00
08/19/21	JRA	ATTEND HEARING (PARTIAL)	2.00	1,290.00
08/22/21	JRA	EMAILS WITH A. PREIS AND LITIGATION PARTIES RE CONFIRMATION HEARING	0.40	258.00
08/23/21	JRM	ATTEND ORAL ARGUMENT/CONFIRMATION HEARING.	7.20	4,716.00
08/23/21	JRA	ATTEND HEARING (PARTIAL)	5.50	3,547.50
08/23/21	JRA	EMAILS WITH A. PREIS, M. ATKINSON AND UCC MEMBERS RE CONFIRMATION HEARING	0.60	387.00
08/25/21	JRA	EMAILS WITH A. PREIS, M. ATKINSON AND UCC MEMBERS RE CONFIRMATION HEARING	0.60	387.00
08/25/21	JRM	ATTEND ORAL ARGUMENT/CONFIRMATION HEARING.	6.30	4,126.50
08/25/21	JRA	ATTEND MORNING SESSION OF HEARING (PARTIAL)	2.00	1,290.00
08/25/21	JRA	EMAILS WITH A. PREIS AND LITIGATION PARTIES RE CONFIRMATION HEARING	0.30	193.50
08/27/21	JRM	ATTEND ORAL ARGUMENT/CONFIRMATION HEARING.	1.20	786.00

REORGANIZATION PLAN **9.90** **6,378.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
08/04/21	JRA	EMAILS WITH A. PREIS, UCC MEMBERS AND M. ATKINSON RE CONFIRMATION BRIEF AND CHAMBERS CONFERENCE	0.60	387.00
08/04/21	JRA	EMAILS (.6); AND T/C'S (.3) WITH A. PREIS, M. ATKINSON AND UCC MEMBERS RE CONFIRMATION	0.90	580.50
08/05/21	JRA	REVIEW AND COMMENT ON PORTIONS OF DRAFT UCC STATEMENT RE PLAN (PARTS PERTINENT TO CS ENGAGEMENT SCOPE)	0.80	516.00
08/05/21	JRA	REVIEW FINAL VOTING TABULATION (.2) AND EMAILS WITH UCC MEMBERS AND A. PREIS RE SAME (.1)	0.30	193.50
08/12/21	PJR	REVIEW EMAILS FROM A. PREIS RE: CONFIRMATION HEARING	0.10	64.00
08/13/21	JRA	EMAILS WITH A. PREIS AND K. PORTER RE INSURANCE ISSUES	0.30	193.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/13/21	PJR	REVIEW EMAILS FROM A. PREIS RE: SUMMARY OF CONFIRMATION HEARING ADN CASE STATUS	0.20	128.00
08/16/21	JRA	EMAILS WITH A. PREIS, M. ATKINSON, S. BRAUNER AND UCC MEMBERS RE CONFIRMATION HEARING ISSUES	0.60	387.00
08/17/21	JRA	FURTHER EMAILS WITH A. PREIS, UCC MEMBERS AND M. ATKINSON RE CONFIRMATION HEARING (.3); RETURN CALLS TO CREDITORS RE SAME (.3)	0.60	387.00
08/17/21	PJR	REVIEW EMAILS FROM A. PREIS RE: CONFIRMATION ISSUES	0.20	128.00
08/23/21	PJR	REVIEW EMAILS FROM A. PREIS RE: CONFIRMATION HEARING ISSUES	0.20	128.00
08/23/21	PJR	REVIEW DEBTORS REPLY TO OBJECTION STATES RE: PROPOSED CONFIRMATION ORDER	0.10	64.00
08/25/21	PJR	REVIEW AND ANALYZE AMENDED PLAN AND REVISED CONFIRMATION ORDER	0.40	256.00
08/26/21	JRA	EMAILS (1.4) AND T/C'S (1.5) WITH A. PREIS, M. ATKINSON, UCC MEMBERS AND LITIGATION PARTIES RE CONFIRMATION HEARING ISSUES	2.90	1,870.50
08/27/21	JRA	EMAILS WITH A. PREIS, M. ATKINSON AND UCC MEMBERS RE CONFIRMATION ISSUES	0.60	387.00
08/28/21	JRA	EMAILS WITH A. PREIS RE OPEN CONFIRMATION ISSUES	0.20	129.00
08/31/21	PJR	REVIEW EMAILS FROM A. PREIS RE: COMMITTEE UPDATE AND PLAN ISSUES	0.20	128.00
08/31/21	JRA	SEVERAL EMAILS WITH A. PREIS, M. ATKINSON AND UCC MEMBERS RE CONFIRMATION UPDATES	0.70	451.50
RETENTION MATTERS			1.80	567.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/25/21	PVR	EMAILS FROM AND TO S. MACON AND RESEARCH RE: PREVIOUS FILED NOTICES OF RATE CHANGE FOR COLE SCHOTZ AND OTHER PROFESSIONALS	1.30	409.50
08/25/21	PVR	EMAILS FROM AND TO S. MACON AND A. DE LEO AND FURTHER REVISE NOTICE OF INCREASE OF HOURLY RATES FOR COLE SCHOTZ PROFESSIONALS	0.20	63.00
08/25/21	PVR	EMAIL FROM AND TO S. MACON AND A. DE LEO AND REVIEW AND REVISE NOTICE OF INCREASE OF HOURLY RATES FOR COLE SCHOTZ PROFESSIONALS	0.10	31.50
08/25/21	PVR	EMAIL TO AND FROM J. ALBERTO AND S. MACON AND PREPARE NOTICE OF INCREASE OF HOURLY RATES FOR COLE SCHOTZ PROFESSIONALS FOR FILING	0.10	31.50
08/27/21	PVR	EMAIL FROM AND TO S. MACON, J. ALBERTO AND A. DE LEO AND REVIEW AND REVISE NOTICE OF INCREASE OF HOURLY RATES OF COLE SCHOTZ PROFESSIONALS	0.10	31.50

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TOTAL HOURS 131.40

PROFESSIONAL SERVICES: \$73,364.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Alberto, Justin	Member	36.80	645.00	23,736.00
Donald A. Ottanick	Member	5.50	735.00	4,042.50
Jason R. Melzer	Member	46.60	655.00	30,523.00
Kathleen R Sermabekian	Paralegal	23.00	270.00	6,210.00
Lauren M. Manduke	Member	1.80	520.00	936.00
Macon, Sophie	Associate	0.20	450.00	90.00
Michael C. Klauder	Member	1.50	430.00	645.00
Morton, Larry	Paralegal	7.20	315.00	2,268.00
Patrick J. Reilley	Member	6.00	640.00	3,840.00
Pauline Z. Ratkowiak	Paralegal	2.20	315.00	693.00
Susan Usatine	Member	0.60	635.00	381.00
	Total	131.40		\$73,364.50

EXHIBIT D

EXPENSE SUMMARY
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Expense Category	Service Provider (if applicable)	Total Expenses
Online Research	WestLaw	\$27.80
TOTAL		\$27.80

EXHIBIT E
Expense Detail

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
07/09/21	ONLINE RESEARCH	30.00	3.00
07/09/21	ONLINE RESEARCH	30.00	3.00
07/09/21	ONLINE RESEARCH	30.00	3.00
07/09/21	ONLINE RESEARCH	30.00	3.00
07/09/21	ONLINE RESEARCH	20.00	2.00
07/09/21	ONLINE RESEARCH	8.00	0.80
07/09/21	ONLINE RESEARCH	25.00	2.50
07/13/21	ONLINE RESEARCH	30.00	3.00
07/13/21	ONLINE RESEARCH	20.00	2.00
07/13/21	ONLINE RESEARCH	25.00	2.50
07/13/21	ONLINE RESEARCH	30.00	3.00
		Total	\$27.80

TOTAL SERVICES AND COSTS: \$ 73,392.30